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(Securities Code 5809)
June 1, 2018

To Shareholders with Voting Rights:

Rentaro Tonoike
President & Representative Director
TATSUTA Electric Wire & Cable Co., Ltd.
2-3-1 Iwata-cho, Higashiosaka City
Osaka, Japan

**NOTICE OF CONVOCATION OF
THE 94TH ANNUAL GENERAL MEETING OF SHAREHOLDERS**

Dear Shareholders:

You are cordially invited to attend the 94th Annual General Meeting of Shareholders of TATSUTA Electric Wire & Cable Co., Ltd. (the “Company”). The meeting will be held for the purposes described below.

If you are unable to attend the meeting, you may exercise your voting rights by one of the following methods. Please review the Reference Documents for the General Meeting of Shareholders (described hereinafter), and cast your vote by 5 p.m. Japan time on Thursday, June 21, 2018.

[Exercise of voting rights by mail]

Please indicate your vote for or against each of the proposals on the enclosed Voting Rights Exercise Form and return the form to the Company to arrive by the designated deadline mentioned above.

[Exercise of voting rights by electromagnetic means (via the Internet, etc.)]

Please refer to the [Instructions for Exercise of Voting Rights via the Internet, etc.] on Page 2, access the Company’s designated voting website (<https://evote.tr.mufg.jp/>) and follow the online instructions to submit your vote by the designated deadline mentioned above.

- 1. Date and Time:** Friday, June 22, 2018 at 10 a.m. Japan time
- 2. Place:** Third floor main conference room of the Company’s head office, located at 2-3-1 Iwata-cho, Higashiosaka City, Osaka, Japan
- 3. Meeting Agenda:**
 - Matters to be reported:** The Business Report, Non-Consolidated Financial Statements, Consolidated Financial Statements for the Company’s 94th Fiscal Year (April 1, 2017 - March 31, 2018) and results of audits by the Accounting Auditor and the Audit and Supervisory Committee of the Consolidated Financial Statements
 - Proposals to be resolved:**
 - Proposal:** Election of Eight (8) Directors (excluding Directors who are Audit and Supervisory Committee Members)

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1. When attending the meeting, please submit the enclosed Voting Rights Exercise Form to the reception desk at the place of the meeting on the day of the meeting.
 2. Any updates to the Reference Documents for the General Meeting of Shareholders as well as the Business Report, Non-Consolidated Financial Statements and Consolidated Financial Statements will be posted on the Company’s website (<http://www.tatsuta.co.jp>).

[Instructions for Exercise of Voting Rights via the Internet, etc.]

When voting via the Internet, please be aware of the following matters before voting. If you will be attending the General Meeting of Shareholders, you are not required to follow the procedures for voting by mail (Voting Rights Exercise Form) or via the Internet.

1. Voting website

- (1) Voting via the Internet is available only by accessing the Company's designated voting website (<https://evote.tr.mufig.jp/>) from a PC, a smartphone, or a mobile phone. (Please note that voting is not available during the hours of 2:00 a.m. and 5:00 a.m. Japan time.)
- (2) Please note that you may not be able to access the designated voting website depending on your Internet operating environment, services under subscription or device model in use.
- (3) The Company will accept votes via the Internet received by 5:00 p.m. Japan time on Thursday, June 21, 2018. You are advised to vote early. Please contact the Help Desk described below if you have any questions.

2. Method for voting via the Internet

- (1) On the voting website (<https://evote.tr.mufig.jp/>), please use the "login ID" and the "temporary password" printed on the Voting Rights Exercise Form, and input your approval or disapproval in accordance with the instructions on the screen.
- (2) Please note that, in order to prevent unauthorized access to the designated website by third party other than shareholders (persons impersonating shareholders) and to prevent the alteration of votes, if you wish to vote via the Internet, we request that you change your "temporary password" to a permanent password on the designated voting website.

3. Handling of duplicate voting

- (1) If you vote both by mail on the Voting Rights Exercise Form and via the Internet, only your vote placed via the Internet will be valid.
- (2) If you submit your vote multiple times via the Internet, only the last vote will be valid.

4. Costs associated with accessing the voting website

All costs associated with accessing the voting website via a PC, a smartphone or a mobile phone (including internet connection fees and communication fees) are to be borne by shareholders.

<p>For questions regarding the system and other IT matters Securities Agency Division (Help Desk) Mitsubishi UFJ Trust and Banking Corporation Phone: 0120-173-027 (9:00 a.m. - 9:00 p.m., Japan Time; toll free only in Japan)</p>

[Voting platform (for institutional investors)]

Nominal shareholders (including standing proxies) such as trust custody banks may make prior application to use the electronic voting platform operated by ICJ, Inc.

Business Report

(April 1, 2017 - March 31, 2018)

1. Overview of the Company Group

(1) Business Progress and Results

The Japanese economy during the fiscal year under review gradually recovered, as improvements in corporate earnings and the employment environment were seen. When looking overseas, economy gradually recovered as a whole, despite some risk factors such as the policy trends in the U.S., concern about the economic slowdown in China and the situation in North Korea. As for natural resource prices, oil prices were generally on the uptrend. Domestic quotation prices for copper were on an upward trend as a whole and the average price for the period exceeded the level of the previous fiscal year.

During this period, demand for copper wire within Japan were generally firm, roughly on par with that of the previous fiscal year. With respect to the electronic materials segment, demand for functional films, our flagship product, significantly increased from the previous fiscal year, despite sharp fluctuation during the period.

Under these circumstances, the Group continued to steadily promote various efforts to strengthen its business foundation including improvement of efficiency in business operations, a shift toward high value-added products and the development of new and peripheral businesses, while taking all possible measures to ensure provision of functional film products. As a result, net sales for the current fiscal year were 55,194 million yen (up 12.4% from the previous fiscal year), operating income was 5,047 million yen (up 17.7% from the previous fiscal year), ordinary income was 5,219 million yen (up 19.5% from the previous fiscal year), and profit attributable to owners of parent was 3,677 million yen (up 10.6% from the previous fiscal year).

An overview of the Group's business performance by segment is as follows:

[Electric Wire and Cable Business]

Net sales for the electric wire and cable business were 32,621 million yen (up 14.6% from the previous fiscal year) mainly due to the market price of copper remaining at a higher level compared with the previous year, whereas operating income was 949 million yen (down 21.2% from the previous fiscal year) owing mainly to the impacts of rises in prices of petrochemicals and freight cost and an increase in depreciation.

[Electronic Materials Business]

Net sales of the electronic materials business were 20,902 million yen (up 10.2% from the previous fiscal year) and operating income was 4,808 million yen (up 35.1% from the previous fiscal year) mainly due to a significant year-on-year increase in sales of functional films for mobile terminals caused by a temporary surge in demand for new-model smartphones.

[Other Businesses]

Net sales for this segment were 1,703 million yen (up 0.1% from the previous fiscal year) and operating income was 52 million yen (down 51.8% from the previous fiscal year) in spite of an increase in revenue from the environmental analysis business, due in part to a change in the sales mix, as represented by a decrease in revenue from the optical components business.

Sales by segment are as follows:

(Millions of yen, unless otherwise stated)

Segment	The 93rd fiscal year ended March 31, 2017		The 94th fiscal year ended March 31, 2018 (fiscal year under review)		Changes from the previous fiscal year (%)
	Net sales	Composition	Net sales	Composition	
Electric Wire and Cable Business	28,466	58.0%	32,621	59.1%	14.6%
Electronic Materials Business	18,974	38.6%	20,902	37.9%	10.2%
Other Businesses	1,701	3.5%	1,703	3.1%	0.1%
Adjustment	(28)	(0.1)%	(33)	(0.1)%	18.3%
Total	49,114	100.0%	55,194	100.0%	12.4%

(2) Issues to Be Addressed

The Japanese economy is expected to recover gradually during the next term, mainly due to the implementation of economic measures and monetary easing by the Bank of Japan.

Amid this situation, in the wire and cable business sector in Japan, private capital expenditures are expected to increase gradually and an increase in demand is anticipated toward the full-scale commencement of preparation for the Tokyo Olympics and urban redevelopment projects. In addition, with regards to the functional films business, while growth of the entire market of smartphones and other mobile terminals will slow, change in the product mix is expected to continue due to sophistication of functions.

Under these circumstances, in the electric wire and cable business, domestic equipment wire and cable business and functional films business, etc., which are for-profit businesses, the Group will strive to establish a system to boost the production of high-functional products and reduce costs through achieving greater efficiency and investment effect; while in the overseas equipment wire and cable business, a mid- to long-term development business, strengthen sales system in line with the rise in demand for local robot manufacturers in China; and in the paste business and medical equipment materials business, which are for-growth businesses, promote development of new products including semiconductor packaging-related paste and high-performance hybrid tubes, all in accordance with the Medium- to Long-Term Management Strategies.

The Company's Basic Management Policy and the Medium- to Long-Term Management Strategies are as described hereinafter.

We would appreciate your continuous, warm understanding and support of our efforts.

1. Basic Management Policy of the Group

The basic management policy of the Group is:

- 1) Based on our core businesses of electric wire/cable and electronic materials and with overwhelming vitality and speed, we will continuously and proactively take up the development of businesses that will lead the next generation. At the same time, we will also promote consolidated management that is both highly conscientious and transparent, so that we may create sustainable growth and improve medium- to long-term corporate value, and
- 2) Consider global environmental problems while providing products and services with characteristics that will meet customer needs and thus also contribute to the sustainable growth and development of society.

2. Medium- to Long-Term Management Strategies of the Group

1) 2025 Long-Term Vision

Our goal is to achieve net sales of 100 billion yen and operating income of 10 billion yen in the fiscal year ending March 31, 2026. We will explore the frontiers of electric wire and electronic materials with the aim of becoming a niche top supplier that provides unique cutting-edge parts and materials.

To this end, we will actively invest in the fields which are expected to achieve market expansion, namely, conductive paste and medical equipment parts & materials, in pursuit of growth. For other existing business fields, we will implement strategies such as promoting investment to help enhance efficiency and shifting our operational focus to high margin products to pursue the optimization of profit earning.

2) Medium-Term Management Plan for fiscal year ending March 31, 2018 through fiscal year ending March 31, 2020

While focusing on the establishment of the foundation to attain the 2025 Long-Term Vision, we aim to achieve net sales of 58.0 billion yen and operating income of 5.4 billion yen for the fiscal year ending March 31, 2020.

Reference Documents for the General Meeting of Shareholders

Proposals and references

Proposal: Election of Eight (8) Directors (excluding Directors who are Audit and Supervisory Committee Members)

The terms of office of all eight (8) Directors (excluding Directors who are Audit and Supervisory Committee Members; hereinafter the same shall apply in this Proposal) will expire at the conclusion of this General Meeting of Shareholders. Accordingly, the election of eight (8) Directors is proposed.

The Company's Audit and Supervisory Committee has the opinion that it is appropriate to elect the candidates for Directors in view of realizing the Company's sustainable growth and mid- and long-term improvement of its corporate value.

The candidates for Director are as follows.

Candidate No.	Name (date of birth)	Career summary, positions, responsibilities, and significant concurrent positions	Number of shares of the Company held
1	Rentaro Tonoike (September 6, 1953)	<p>April 1978 Joined Nippon Mining Co.</p> <p>April 2000 Head of Administrative Office, Metals Division, Nippon Mining & Metals Co., Ltd.</p> <p>April 2008 Executive Officer and Manager of Business Planning Division, in charge of planning, Nippon Mining & Metals Co., Ltd.</p> <p>April 2010 Executive Officer and Manager of Planning No. 1 Division, JX Holdings Inc.</p> <p>June 2012 Director and Senior Executive Officer, in charge of Planning No. 1 Division, JX Holdings Inc.</p> <p>June 2014 Director and Senior Executive Officer, in charge of Planning No. 1 Division and Planning No. 2 Division, JX Holdings Inc.</p> <p>June 2015 President and Representative Director of the Company (to present)</p> <p>Significant concurrent positions -</p>	43,900 shares
<p>Reasons for selection as a candidate for Director Mr. Rentaro Tonoike assumes duties as Representative Director and President and Executive Officer with a wealth of knowledge and experience in relation to the management and supervisory work of business companies (refer to the above for his career summary, etc.). He is nominated as a candidate for Director since the Company considers that he is needed for the supervision and decision-making of the Board of Directors and the execution of the business of the Group.</p>			

Candidate No.	Name (date of birth)	Career summary, positions, responsibilities, and significant concurrent positions	Number of shares of the Company held
2	Kiyooki Nishikawa (October 20, 1955)	<p>April 1980 October 2003 April 2004 April 2006 April 2008 April 2011 June 2011 April 2012 May 2012 June 2013 July 2014 June 2015 April 2016</p> <p>Joined Nippon Mining Co. Executive Officer and Vice Plant Manager of Kurami Works, Nikko Metal Manufacturing Co., Ltd. Plant Manager of Kurami Works, Nikko Metal Manufacturing Co., Ltd. Associate Director of Nippon Mining & Metals Co., Ltd. General Manager of Nippon Mining & Metals (Suzhou) Co., Ltd. Executive Advisor and Head of Overseas Business Project Office of the Company Director (to present) and Executive Officer of the Company General Manager of Osaka Works, Production Planning & Administration Division, Electric Wire & Cable Group of the Company Manager of Production Management Section, Production Planning & Administration Division, Electric Wire & Cable Group of the Company Senior Executive Officer (to present) Deputy General Manager of Electric Wire & Cable Group of the Company General Manager of Technical Group of the Company General Manager of Electric Wire & Cable Group of the Company (to present) In charge of Intellectual Property Department, IT Department, Facilities Engineering Department, and Educational and Training Center of the Company (to present)</p> <p>Significant concurrent positions -</p>	19,400 shares
<p>Reasons for selection as a candidate for Director Mr. Kiyooki Nishikawa assumes duties as Director and Senior Executive Officer with a wealth of knowledge and experience in relation to electric wire & cable business (refer to the above for his career summary and responsibilities, etc.). He is nominated as a candidate for Director since the Company considers that he is needed for the supervision and decision-making of the Board of Directors and the execution of the business of the Group.</p>			

Candidate No.	Name (date of birth)	Career summary, positions, responsibilities, and significant concurrent positions	Number of shares of the Company held
3	Yasuhiko Takahashi (January 18, 1956)	<p>April 1983 Joined the Company</p> <p>July 2005 General Manager of Manufacturing Department, Fukuchiyama Works (currently, Kyoto Works) of the Company</p> <p>February 2007 General Manager of Manufacturing Department, Osaka Works of the Company</p> <p>December 2007 General Manager of Osaka Works of the Company</p> <p>June 2008 Executive Officer of the Company</p> <p>April 2010 General Manager of Research & Development Group of the Company</p> <p>June 2010 Director of the Company (to present) In charge of Production Planning & Administration Division, Electric Wire & Cable Group of the Company</p> <p>July 2011 General Manager of Technical Group of the Company</p> <p>June 2013 Vice President of Changzhou TATSUTA Chugoku Electric Wire & Cable Co., Ltd.</p> <p>June 2014 President of Changzhou TATSUTA Chugoku Electric Wire & Cable Co., Ltd.</p> <p>June 2015 Senior Executive Officer of the Company (to present) General Manager of Appliance Wiring Division of the Company Chairman of Changzhou TATSUTA Chugoku Electric Wire & Cable Co., Ltd. (to present)</p> <p>April 2016 General Manager of Appliance Wiring Group (to present)</p> <p>Significant concurrent positions Chairman of Changzhou TATSUTA Chugoku Electric Wire & Cable Co., Ltd.</p>	23,800 shares
<p>Reasons for selection as a candidate for Director</p> <p>Mr. Yasuhiko Takahashi assumes duties as Director and Senior Executive Officer with a wealth of knowledge and experience in relation to electric wire & cable business (refer to the above for his career summary and responsibilities, etc.). He is nominated as a candidate for Director since the Company considers that he is needed for the supervision and decision-making of the Board of Directors and the execution of the business of the Group.</p>			

Candidate No.	Name (date of birth)	Career summary, positions, responsibilities, and significant concurrent positions	Number of shares of the Company held
4	Tetsuya Shibata (January 30, 1958)	<p>April 1980 May 2007 April 2009 June 2009 April 2010 July 2010 May 2011 June 2011 June 2013 June 2015 April 2016 June 2016</p> <p>Joined Nippon Mining Co. Seconded to the Company Seconded to TATSUTA System Electronics Co., Ltd. Deputy General Manager of Corporate Planning Department, TATSUTA System Electronics Co., Ltd. Counselor of the Company Senior General Manager of Corporate Planning Department, TATSUTA System Electronics Co., Ltd. Executive Officer of the Company General Manager of Planning & Coordination Department of Electronic Materials & System Equipment Group of the Company Deputy General Manager of Electronic Materials & System Equipment Group of the Company General Manager of New Base Construction Project Office, Electronic Materials & System Equipment Group of the Company Director of the Company (to present) Senior Executive Officer of the Company (to present) and Deputy General Manager of Administration Group of the Company General Manager of Administration Group of the Company In charge of Auditing Department, Corporate Planning Department, Accounting and Finance Department, Administration and Human Resources Department, Procurement Department, Environment & Safety Administration Department of the Company In charge of Auditing Department, Corporate Planning Department, Accounting and Finance Department, Procurement Department of the Company (to present)</p> <p>Significant concurrent positions -</p>	24,300 shares
<p>Reasons for selection as a candidate for Director Mr. Tetsuya Shibata assumes duties as Director and Senior Executive Officer with a wealth of knowledge and experience in relation to planning and administrative work (refer to the above for his career summary and responsibilities, etc.). He is nominated as a candidate for Director since the Company considers that he is needed for the supervision and decision-making of the Board of Directors and the execution of the business of the Group.</p>			

Candidate No.	Name (date of birth)	Career summary, positions, responsibilities, and significant concurrent positions	Number of shares of the Company held
5	Masato Tsuji (March 11, 1958)	<p>April 1980 Joined Nippon Mining Co.</p> <p>April 2006 Seconded to the Company</p> <p> Deputy General Manager of Telecommunication Business Department, Communication & Electric Wire Business Division of the Company</p> <p>June 2008 General Manager of Telecommunication Business Department, Communication & Electric Wire Division of the Company</p> <p>April 2009 Counselor of the Company</p> <p>June 2009 Executive Officer of the Company</p> <p>July 2011 Sales General Manager of Photo-Electronics Project Office of the Company</p> <p>June 2012 Deputy General Manager of Photo-Electronics Project Office of the Company</p> <p>January 2013 Deputy General Manager of Management Office, Electronic Materials & System Equipment Group of the Company</p> <p>April 2013 General Manager of TATSUTA Technical Center of the Company</p> <p>June 2013 General Manager of Planning & Coordination Department, Electronic Materials & System Equipment Group of the Company</p> <p>June 2015 Director of the Company (to present)</p> <p> Senior Executive Officer of the Company (to present)</p> <p> General Manager of Electronic Materials & System Equipment Group of the Company (to present)</p> <p>Significant concurrent positions</p> <p>-</p>	20,600 shares
<p>Reasons for selection as a candidate for Director</p> <p>Mr. Masato Tsuji assumes duties as Director and Senior Executive Officer with a wealth of knowledge and experience in relation to the electronic materials business (refer to the above for his career summary and responsibilities, etc.). He is nominated as a candidate for Director since the Company considers that he is needed for the supervision and decision-making of the Board of Directors and the execution of the business of the Group.</p>			

Candidate No.	Name (date of birth)	Career summary, positions, responsibilities, and significant concurrent positions		Number of shares of the Company held
6	Kenzo Ide (August 31, 1962)	April 1985	Joined the Company	10,000 shares
		April 2008	Seconded to TATSUTA System Electronics Co., Ltd.	
		April 2010	Deputy General Manager of Bonding Wire Division, Electronic Materials & System Equipment Group of the Company	
		July 2010	General Manager of Bonding Wire Division, Electronic Materials & System Equipment Group of the Company (to present)	
		June 2013	Executive Officer of the Company	
		June 2016	Director of the Company (to present)	
			Senior Executive Officer of the Company (to present)	
			Deputy General Manager of Electronic Materials & System Equipment Group of the Company (to present)	
		Significant concurrent positions		
		-		
Reasons for selection as a candidate for Director Mr. Kenzo Ide assumes duties as Director and Senior Executive Officer with a wealth of knowledge and experience in relation to the electronic materials business (refer to the above for his career summary and responsibilities, etc.). He is nominated as a candidate for Director since the Company considers that he is needed for the supervision and decision-making of the Board of Directors and the execution of the business of the Group.				
7	Shohei Morimoto (November 16, 1965)	April 1988	Joined the Company	8,900 shares
		April 2002	Seconded to TATSUTA System Electronics Co., Ltd.	
		July 2010	General Manager of Functional Materials Division, Electronic Materials & System Equipment Group of the Company (to present)	
		October 2011	General Manager of Technology Development Center, Electronic Materials & System Equipment Group of the Company	
		June 2013	Executive Officer of the Company	
		June 2016	Director (to present)	
			Senior Executive Officer (to present)	
			Deputy General Manager of Electronic Materials & System Equipment Group of the Company (to present)	
		Significant concurrent positions		
		-		
Reasons for selection as a candidate for Director Mr. Shohei Morimoto assumes duties as Director and Senior Executive Officer with a wealth of knowledge and experience in relation to the electronic materials business (refer to the above for his career summary and responsibilities, etc.). He is nominated as a candidate for Director since the Company considers that he is needed for the supervision and decision-making of the Board of Directors and the execution of the business of the Group.				

Candidate No.	Name (date of birth)	Career summary, positions, responsibilities, and significant concurrent positions	Number of shares of the Company held	
8	Hiroshi Maeyama (August 7, 1960)	April 1983	Joined Nippon Mining Co.	7,800 shares
		April 2010	Manager of General Affairs Division, JX Nippon Mining & Metals Corp.	
		June 2012	Deputy Manager of Isohara Works, JX Nippon Mining & Metals Corp.	
		April 2014	Director and Senior Executive Officer of JX Metals Precision Technology Co., Ltd.	
		June 2015	Executive Officer of the Company General Manager, in charge of general affairs and human resources, General Affairs Division of the Company	
		April 2016	General Manager of Administration and Human Resources Department of the Company (to present)	
		May 2016	President and Representative Director of TATSUTA Welfare Service Co., Ltd. (to present)	
		June 2016	Director (to present) Senior Executive Officer (to present) In charge of Administration and Human Resources Department, and Environment & Safety Administration Department of the Company	
		September 2016	In charge of Administration and Human Resources Department, Environment & Safety Administration Department, and ISO Office of the Company (to present)	
		Significant concurrent positions President and Representative Director of TATSUTA Welfare Service Co., Ltd.		
<p>Reasons for selection as a candidate for Director Mr. Hiroshi Maeyama assumes duties as Director and Senior Executive Officer with a wealth of knowledge and experience in relation to planning and administrative work (refer to the above for his career summary and responsibilities, etc.). He is nominated as a candidate for Director since the Company considers that he is needed for the supervision and decision-making of the Board of Directors and the execution of the business of the Group.</p>				

(Note) The Company does not have any special interest with the candidates for Director.

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