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January 27, 2022  
Tatsuta Electric Wire  
and Cable Co.,Ltd.

## Financial Summary for the Nine Months Ended December 31, 2021

*This document is outside the scope of audit.*

### 1. Business Segment Information (vs. FY2020)

(Millions of yen)

	FY2020 Actual (①)								FY2021 Forecast (②)*								Amount of change (②-①)	
	1Q	2Q	1st half	3Q	1Q-3Q	4Q	2nd half	Full year	1Q	2Q	1st half	3Q	1Q-3Q	4Q	2nd half	Full year	1Q-3Q	Full year
Electric Wire and Cable Business	8,338	8,060	16,399	8,071	24,470	8,536	16,608	33,007	9,550	9,781	19,331	10,547	29,879	10,720	21,268	40,600	○5,409	○7,592
Electronic Materials Business	4,644	5,485	10,130	5,241	15,372	4,223	9,464	19,595	4,249	5,043	9,292	4,439	13,731	4,968	9,407	18,700	× 1,640	× 895
Other Businesses	390	483	873	498	1,372	574	1,073	1,946	485	509	994	555	1,550	849	1,405	2,400	○178	○453
Adjustment (Note)	▲ 8	▲ 8	▲ 16	▲ 7	▲ 23	▲ 8	▲ 15	▲ 32	▲ 7	▲ 7	▲ 15	▲ 7	▲ 22	22	15	-	○1	○32
<b>Net Sales</b>	<b>13,365</b>	<b>14,020</b>	<b>27,386</b>	<b>13,803</b>	<b>41,190</b>	<b>13,326</b>	<b>27,130</b>	<b>54,516</b>	<b>14,276</b>	<b>15,327</b>	<b>29,604</b>	<b>15,535</b>	<b>45,139</b>	<b>16,560</b>	<b>32,095</b>	<b>61,700</b>	<b>○3,949</b>	<b>○7,183</b>
Electric Wire and Cable Business	51	214	266	27	293	115	143	409	191	215	407	132	540	509	642	1,050	○246	○640
Electronic Materials Business	846	1,281	2,128	1,341	3,470	343	1,685	3,813	649	997	1,646	708	2,355	844	1,553	3,200	× 1,114	× 613
Other Businesses	▲ 44	1	▲ 43	8	▲ 34	73	82	39	▲ 10	17	6	33	40	59	93	100	○75	○60
Adjustment (Note)	▲ 159	▲ 179	▲ 339	▲ 204	▲ 543	▲ 185	▲ 390	▲ 729	▲ 181	▲ 173	▲ 355	▲ 174	▲ 530	▲ 219	▲ 394	▲ 750	○13	× 20
<b>Operating Income</b> (Operating Profit Margin)	<b>693</b> (5.2%)	<b>1,318</b> (9.4%)	<b>2,011</b> (7.3%)	<b>1,173</b> (8.5%)	<b>3,185</b> (7.7%)	<b>347</b> (2.6%)	<b>1,521</b> (5.6%)	<b>3,532</b> (6.5%)	<b>648</b> (4.5%)	<b>1,056</b> (6.9%)	<b>1,704</b> (5.8%)	<b>701</b> (4.5%)	<b>2,405</b> (5.3%)	<b>1,194</b> (7.2%)	<b>1,895</b> (5.9%)	<b>3,600</b> (5.8%)	<b>× 779</b>	<b>○67</b>
<b>Ordinary Income</b> (Ordinary Profit Margin)	<b>703</b> (5.3%)	<b>1,328</b> (9.5%)	<b>2,032</b> (7.4%)	<b>1,217</b> (8.8%)	<b>3,250</b> (7.9%)	<b>379</b> (2.8%)	<b>1,597</b> (5.9%)	<b>3,629</b> (6.7%)	<b>716</b> (5.0%)	<b>1,114</b> (7.3%)	<b>1,830</b> (6.2%)	<b>731</b> (4.7%)	<b>2,562</b> (5.7%)	<b>1,137</b> (6.9%)	<b>1,869</b> (5.8%)	<b>3,700</b> (6.0%)	<b>× 687</b>	<b>○70</b>
<b>Net Income</b>	<b>517</b>	<b>943</b>	<b>1,460</b>	<b>847</b>	<b>2,308</b>	<b>337</b>	<b>1,185</b>	<b>2,645</b>	<b>526</b>	<b>807</b>	<b>1,334</b>	<b>432</b>	<b>1,766</b>	<b>883</b>	<b>1,315</b>	<b>2,650</b>	<b>× 541</b>	<b>○4</b>

\*Disclosed on October 26,2021

(Note)

The adjustment is inter-segment eliminations and corporate expenses, which consist of general and administrative expenses and research expenses not attributable to reportable segments.