

Financial Summary

for the Three Months Ended June 30, 2021

July 27, 2021
Tatsuta Electric Wire
and Cable Co.,Ltd.

This document is outside the scope of audit.

1. Business Segment Information (vs. FY2020)

(Millions of yen) 2. Business Segment Information (vs. Previously announced forecast) (Millions of yen)

	FY2020 Actual (①)				FY2021 Newly announced forecast (②)				Amount of change (②-①)			
	1Q	1st half	2nd half	Full year	1Q	1st half	2nd half	Full year	1Q	1st half	2nd half	Full year
Electric Wire and Cable Business	8,338	16,399	16,608	33,007	9,550	21,000	21,900	42,900	○1,211	○4,600	○5,291	○9,892
Electronic Materials Business	4,644	10,130	9,464	19,595	4,249	10,000	9,900	19,900	× 395	× 130	○435	○304
Other Businesses	390	873	1,073	1,946	485	1,100	1,300	2,400	○95	○226	○226	○453
Adjustment (Note)	▲ 8	▲ 16	▲ 15	▲ 32	▲ 7	-	-	-	○0	○16	○15	○32
Net Sales	13,365	27,386	27,130	54,516	14,276	32,100	33,100	65,200	○910	○4,713	○5,969	○10,683
Electric Wire and Cable Business	51	266	143	409	191	500	550	1,050	○140	○233	○406	○640
Electronic Materials Business	846	2,128	1,685	3,813	649	1,600	1,600	3,200	× 197	× 528	× 85	× 613
Other Businesses	▲ 44	▲ 43	82	39	▲ 10	-	100	100	○34	○43	○17	○60
Adjustment (Note)	▲ 159	▲ 339	▲ 390	▲ 729	▲ 181	▲ 400	▲ 350	▲ 750	× 22	× 60	○40	× 20
Operating Income	693	2,011	1,521	3,532	648	1,700	1,900	3,600	× 45	× 311	○378	○67
(Operating Profit Margin)	(5.2%)	(7.3%)	(5.6%)	(6.5%)	(4.5%)	(5.3%)	(5.7%)	(5.5%)				
Ordinary Income	703	2,032	1,597	3,629	716	1,750	1,950	3,700	○12	× 282	○352	○70
(Ordinary Profit Margin)	(5.3%)	(7.4%)	(5.9%)	(6.7%)	(5.0%)	(5.5%)	(5.9%)	(5.7%)				
Extraordinary income	-	0	17	18	3	3	-	3	○3	○2	× 17	× 15
Extraordinary losses	-	8	21	29	5	5	120	125	×5	○2	×98	×96
Net Income	517	1,460	1,185	2,645	526	1,300	1,350	2,650	○8	× 160	○164	○4

	FY2021 Previously announced forecast (③) *			Amount of change (②-③)		
	1st half	2nd half	Full year	1st half	2nd half	Full year
Electric Wire and Cable Business	18,300	18,900	37,200	○2,700	○3,000	○5,700
Electronic Materials Business	11,000	9,700	20,700	× 1,000	○200	× 800
Other Businesses	1,100	1,300	2,400	-	-	-
Adjustment (Note)	-	-	-	-	-	-
Net Sales	30,400	29,900	60,300	○1,700	○3,200	○4,900
Electric Wire and Cable Business	400	550	950	○100	-	○100
Electronic Materials Business	2,300	1,400	3,700	× 700	○200	× 500
Other Businesses	-	100	100	-	-	-
Adjustment (Note)	▲ 400	▲ 350	▲ 750	-	-	-
Operating Income	2,300	1,700	4,000	× 600	○200	× 400
(Operating Profit Margin)	(7.6%)	(5.7%)	(6.6%)			
Ordinary Income	2,350	1,750	4,100	× 600	○200	× 400
(Ordinary Profit Margin)	(7.7%)	(5.9%)	(6.8%)			
Extraordinary income	-	-	-	○3	-	○3
Extraordinary losses	-	120	120	×5	-	×5
Net Income	1,700	1,200	2,900	× 400	○150	× 250

*Disclosed on May 12,2021

(Note)

The adjustment is inter-segment eliminations and corporate expenses, which consist of general and administrative expenses and research expenses not attributable to reportable segments.